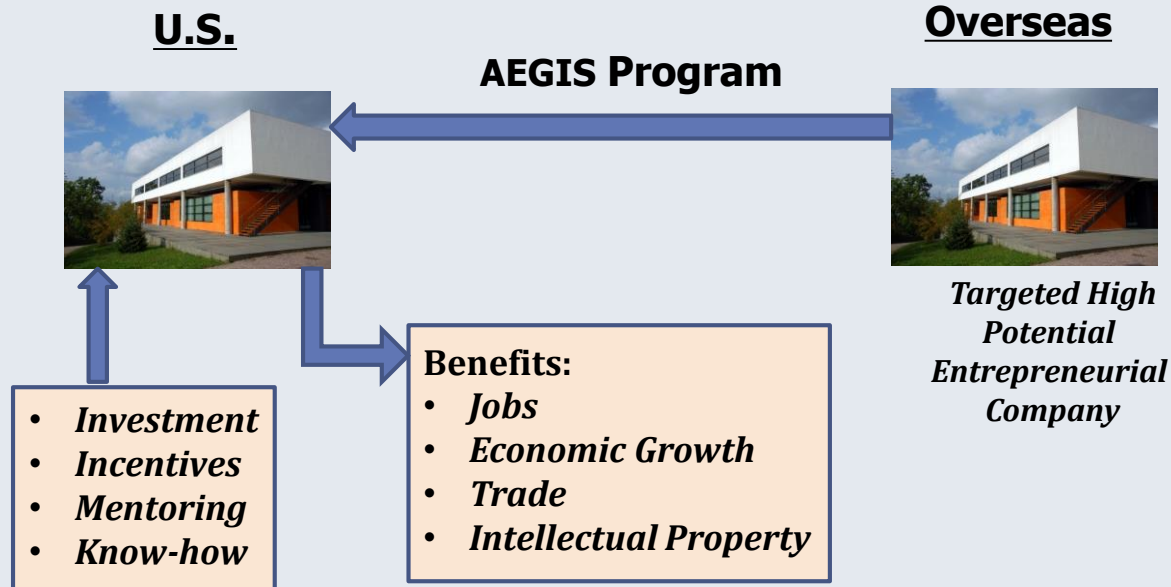


THE AEGIS PROGRAM

ACCELERATING ENTREPRENEURIAL GLOBAL INVESTMENT SYSTEM



A New Program Attracting Overseas High Potential Entrepreneurial Firms to the United States to Promote Job Creation, Innovation, and Economic Growth

November 28, 2011

Gemini Business Group, LLC

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A New Program Attracting Overseas Entrepreneurial Firms to the United States to Promote Job Creation, Innovation, and Economic Growth

Accelerated Entrepreneurial Global Intestment System

Gemini Business Group, LLC

Committed to Promoting Global Entrepreneurship Creating Stakeholder Value, Jobs and Economic Growth

Summary: The AEGIS Program Provides Significant Upside Economic Benefits at Minimal Cost

- Proposed, new, highly visible program to attract high potential overseas entrepreneurial firms to enter the U.S. market
- Replaces today's **ad-hoc** approach to identify, analyze, track and manage new ventures with a highly structured, well-defined program
- Builds a **base of 'showcase' companies** in targeted sectors (e.g., alternative energy, bio-tech, health care, others) that provide **high upside, economic benefits**
- New U.S. entities have global reach creating new export opportunities
- Discussions start with administration early December

Why The AEGIS Program Was Created

Today's Approach to Evaluate and Attract High Potential Overseas Companies to the U.S. is Costly, Inefficient, and Time Consuming

How Today's Process Works:

- Ad- hoc process – no standards exist for evaluation, analysis selection process or key metrics
- Time consuming and costly to start a program in a new country or in new market – no economy of scale
- Selection of potential investment partners ad-hoc, not optimized to attract broadest partner base
- No formal ongoing process to track company key performance indicators and provide management support/mentoring

The AEGIS Program Offers a New Structured Approach to Address Today's Issues and Achieve Significant Cost-Performance Benefits

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AEGIS Program Highlights

- Highly Structured
- Employs Proven Information Engineering and Modeling Concepts to Optimize the Process
- Uses Defined Evaluation and Performance Metrics to Ensure Consistent, Measurable Results
- Ensures all Process Activities and Data are Auditable

How The AEGIS Program Works

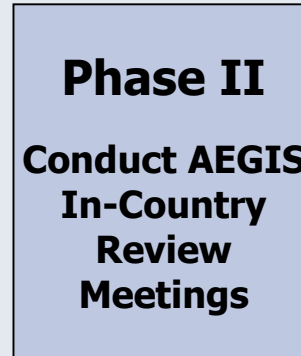
How The AEGIS Program Works

The AEGIS Three Phase Program

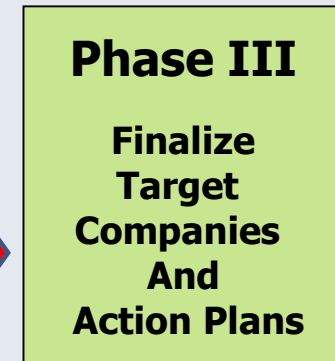
Target Country
Program Objectives
Program Team



(United States)

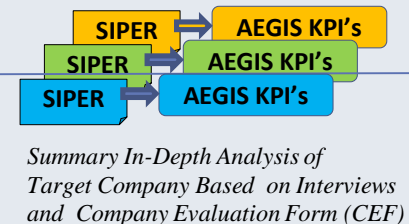
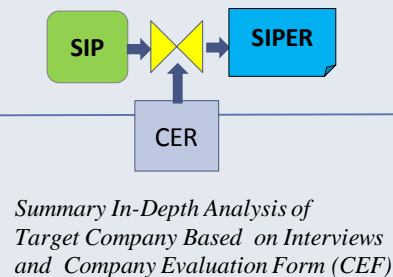
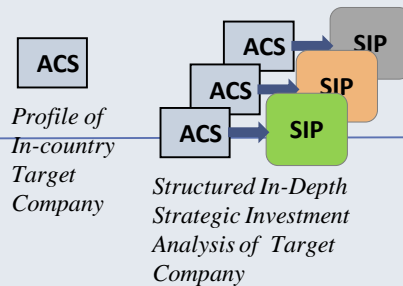
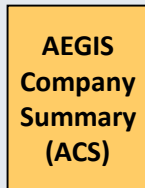
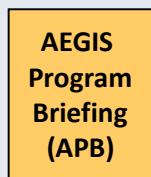


(In-Country)



(United States)

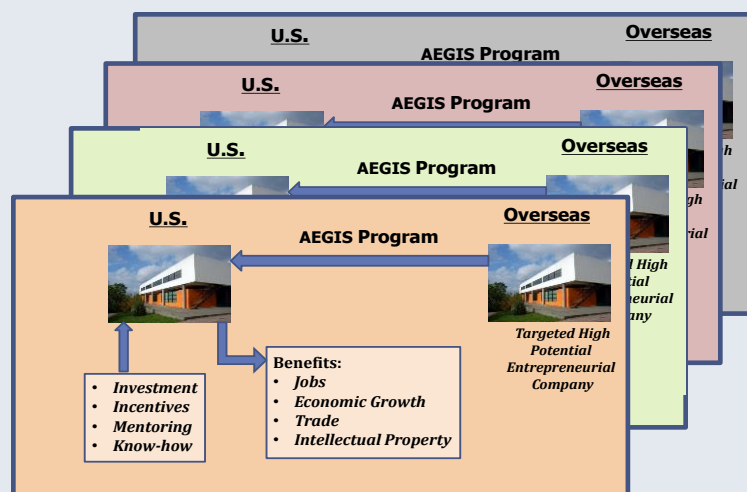
The AEGIS Systems



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A Key AEGIS Program Benefit – Ability to Quickly and Efficiently Replicate AEGIS in Other Target Countries and Target Market Sectors to Improve Efficiency

*AEGIS Addresses the Challenge :
Multiple Countries,
Multiple Markets*



Benefits:

- Standardized, Highly Structured Replicable Program to Analyze, Review, Evaluate, and Monitor Company Performance
- Replicable for Multiple Countries, Multiple Sectors
- Employs Unique information Engineering-Oriented Approach for Business Evaluation: Standardized Processes, Data Analysis, Metrics
- Provides Documented Audit Trail Throughout Process

The Opportunity To Identify and Attract Emerging Innovative Companies – The Timing is Right

For More Information

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